Audit Title	Executive Lead	Date from	Date to	Comments
Review of Cost Savings CAVUHB	Executive Director of Finance	Mar-25	Dec-26	UHB now in the process of establishing a Data Steering Group likely to meet in Q3 26-27. This will have broad membership from across corporate and clinical boards with a new set of TOR which will incorporate the recommendations.
Review of Cost Savings CAVUHB	Executive Director of Finance	Jun-25	Mar-27	External consultants have provided an assessment of UHB finances with a view to achieving financial sustainability within 3-5 years. A CAVUHB route to financial sustainability is being worked up as part of the wider UHB transformation and improvement plans.
Review of Cost Savings CAVUHB	Executive Director of Finance	May-25	Mar-27	As part of the 26/27 planning process, an opportunities pipeline (previously referred to a efficiency compendium), built up of schemes identified through various data sources and intelligence, was submitted as part of the UHB's minimum data set. This includes the use of CHKS data to identify length of stay opportunities. This work is progressing towards the shift to achieving financial sustainability by utilising data and intelligence across wider services. Audit Wales will be sent the minimum data set which was submitted for the March Annual plan submission for 26/27 to Welsh Government.
Review of Cost Savings CAVUHB	Executive Director of Finance	Mar-26	Mar-27	A on budgetary control procedures is due to be discussed at SLT in September 2026 which covers the intention to bring in accountability letters from 27-28 financial year.
Review of Cost Savings CAVUHB	Executive Director of Finance	Mar-25	Mar-27	Turnaround meetings have been stood up in June 2026 with Clinical Boards & CEF. The purpose is to accelerate delivery of the UHB's financial recovery plan and provide a structured forum for executive decision making, removal of barriers and escalation of risk. As of August 2026 the UHB has identified red schemes to meet the core savings target. Action deadline extended to consider year end position of savings in light of action requirement.